

## Shareholder and other Information

### Annual Meeting

The Annual General Meeting will be held at Jury's Hotel, Ballsbridge, Dublin 4 on 26th May 2005 at 11 a.m. The Notice of the Meeting together with a Proxy Form are being sent to shareholders with this Annual Report.

### Registrar

Administrative enquiries about the holding of Kingspan Group Plc shares should be directed to the Company Registrar:

Computershare Investor Services (Ireland) Limited  
Heron House  
Corrig Road  
Sandyford Industrial Estate  
Dublin 18

### Amalgamation of Shareholding Accounts

Shareholders who receive duplicate sets of Company mailings due to multiple accounts in their name should write to the Company's Registrar to have their accounts amalgamated.

### Financial Calendar

Preliminary Results announced: 8th March 2005

Annual General Meeting: 26th May 2005

Extraordinary General Meeting: 26th May 2005

Payment date for 2004 Final Dividend:

10th June 2005

Announcement of Interim Results for 2005:

Early September 2005

Payment date for 2005 Interim Dividend:

End October 2005.

### Shareholder Analysis at 8th March 2005

Shareholding range	Number of accounts	% of total	Number of shares held	% of total
1 to 1000	1,591	40.2	909,451	0.5
1,001 – 10,000	1,942	49.1	6,574,052	3.9
10,001 – 100,000	327	8.3	9,988,622	6.0
100,001 – 1,000,000	70	1.8	20,176,931	12.0
Over 1,000,000	25	0.6	130,092,692	77.6
	<b>3,955</b>	<b>100.0</b>	<b>167,741,748</b>	<b>100.0</b>